



Radix Pension Managers Limited

Corporate Office: 26, Adeola Hopewell Street, Victoria Island, Lagos.

Tel: 01-2919689, +2349060001020

E-mail: info@radixpension.com

Website: www.radixpension.com

DOCUMENTS REQUIRED FOR THE PROCESSING OF PROGRAMMED WITHDRAWAL OR ANNUITY PLAN OF RETIREMENT BENEFIT WHERE RETIREMENT SAVINGS ACCOUNT (RSA) BALANCE IS MORE THAN N550,000.00

1. Letter of request addressed to the Managing Director Radix Pension Managers Limited
2. A copy of Applicant's employment and disengagement letter from the employer
3. Birth Certificate or Sworn Declaration of Age
4. Benefit Application Forms
 - (i) Personal Data Form
 - (ii) Bank Account Form
 - (iii) Notice of Retirement Form
 - (iv) Retiree Indemnity Form
 - (v) Pensioner's Life CertificateAll forms should be obtained from the PFA at the point of application
5. Letter of Confirmation of account details from the Applicant's Bank
6. Last Pay-slip from the employer
7. Valid Means of Identity:- Any of these (National Identity Card, Driver's License, Valid International Passport, Permanent Voters Card or Letter of Confirmation of Identity from a Notary Public)
8. Letter of Confirmation of Accrued Pension remittance/Acknowledgement of Indebtedness from the employer
9. Four (4) Passport Photographs
10. Retiree Consent Form (Should be Obtained from the PFA)

Programmed Withdrawal Agreement (for Lumpsum/Programmed Withdrawal) or the Provisional Annuity Agreement (for Lumpsum/Annuity), Agreements should be obtained from either the PFA or Life Insurance Company respectively depending on the choice of the Retiree.