



Kindly fill form clearly and use CAPITAL letters only.

			DATE:
RSA PIN: PEN			
A. PERSONAL DATA			
Title	Surname	First Name	Other Name(s)
Bank Verification Number (BVN)			
Phone Number:		Email:	
Employer's Name:			
B. FUND TYPE			
	Risk exposure to Variable		
Fund Type	Income Instruments	Membership 49 years & below	Remark Only contributors in Fund II can
Fund I	20% to 75% of portfolio	(by choice)	move to Fund 1
		49 years & below	A contributor in Fund II can move to Fund I subject to a
Fund II	10% to 55% of portfolio	(by default )	formal request
		50 years & above	A contributor in Fund III can move to Fund II subject to a
Fund III	5% to 20% of Portfolio	(by default)	formal request
Fund 1V	0% to 10% of Portfolio	50 years & above (Retirees)	Strictly for Retirees
Kindly take this as authority to transfer my existing DSA halance from Fund to Fund			
Kindly take this as authority to transfer my existing RSA balance from Fund to Fund			
with effect from			
Reason for Transfer			
Last movement date			
(Note: Contributors can switch among Funds once in 12 months without a fee. Additional requests to switch			
among Funds within a year will attract a fee).			
Signature & Date:			
For official use only			

**Authorised by** 

Signature & Date